Reform Pension Board

REFORM PENSION BOARD
ASSET ALLOCATION ELECTION FORM
ROLLOVER

Name: _____ Participant ID # _____

Address: _____ D.O.B. _____

_____

You have the option of changing your RPB pension account allocation at the time that we implement your rollover if your rollover meets the following criteria:

- The amount of your rollover is at least $10,000 or
- The amount of your rollover is equal to at least 10% of your RPB account balance as of the most recent valuation.

If you wish to change your RPB pension account allocation at this time, please indicate your RPB pension account contribution allocation below. Your total allocation must be in whole increments and must total 100%. **When choosing your allocation, you must follow the parameters outlined in the chart below.** You can choose the RPB Standard Allocation, which is 60% invested in the RPB Equity Fund and 40% invested in the RPB Bond Fund, or any other allocation that is within the allowable parameters:

RPB Asset Allocation Parameters

Participant's Age As of (last) July 1	Allocation Parameters	
	Equities	Bonds/Stable Value
Under age 60	80% maximum 20% minimum	80% maximum 20% minimum
Age 60 to age 69	80% maximum 0% minimum	100% maximum 20% minimum
Age 70 and older	60% maximum 0% minimum	100% maximum 40% minimum

Please see the RPB's Participant Investment Choice informational materials, available at www.rpb.org in the Programs & Services section, before making your election below:

_____% RPB Equity Fund

_____% RPB Bond Fund

_____% RPB Stable Value Fund

____100____% Total Allocation

If you elect not to make an asset allocation change at this time, please check the space below:

_____ I do not wish to change my asset allocation at this time.

_____ _____

Participant Signature Date