



# Reform Pension Board

*Brit Emunah – A Covenant of Trust*

Date: January 2008 / Shevat 5768

To: RPB Participants

From: Paul T. Rockfeld and Debra Feldman

RE: RPB Account Statements Available on RPB InfoExpress

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**The Reform Pension Board is pleased to announce that you may now access your account statements on our website ([www.rpb.org](http://www.rpb.org)) using our password-protected RPB InfoExpress system.** You can view or print your account statements from current or prior plan years anytime using RPB InfoExpress. Current plan year statements are posted as soon as the monthly account balance information is available. Prior plan year statements are provided for the past two plan years.

**In addition, you may now elect to opt out of receiving your quarterly paper account statements by mail.** Instead, you can access your current account statement each month through RPB InfoExpress. It's easy to do; see the reverse side of this memo for step-by-step instructions.

The Reform Pension Board is delighted that we are able to provide you with convenient, secure on-line access to your account statements, and we hope to help save some trees in the process! If you have any questions or comments about accessing your account statements on RPB InfoExpress, please contact Debra Feldman, Communications Coordinator, at [dfeldman@rpb.org](mailto:dfeldman@rpb.org) or at 212-681-1818, extension 223.

Thank you.

*See reverse side for instructions*

**REPRESENTING:**

CENTRAL CONFERENCE OF AMERICAN RABBIS • UNION FOR REFORM JUDAISM • NATIONAL ASSOCIATION OF TEMPLE ADMINISTRATORS • NATIONAL ASSOCIATION OF TEMPLE EDUCATORS  
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**To Access Your Account Statements on RPB InfoExpress:**

- Log on to [www.rpb.org](http://www.rpb.org).
- Select "RPB InfoExpress" from the menu choices at the left of the screen.
- From the Account Balance Login Screen, key in your User ID and password, then click "login." If you have lost or forgotten your User ID or password, please contact Alliance Benefit Group, the RPB recordkeeper, at 1-800-898-9344, extension 173, between 8 AM and 4 PM (Eastern Time), Monday through Friday, and your User ID and password will be mailed to you.
- Choose "Reports" from the menu choices at the right side of the screen.

You will see your documents in the following report groups:

1. Confirmations: Confirmations of your recent transactions on RPB InfoExpress are presented in this group. This section will only appear if you have made a recent change to your account using RPB InfoExpress, such as an asset allocation election or password change.
  2. Current Plan Year Statements: Current plan year account statements by month and a year-to-date composite are provided in this group.
  3. Prior Plan Year Statements: Account Statements that cover the past two plan years are provided in this group.
- Click on the link that you wish to open under the "Name" column (for example, "10-31-07 Stmt").
  - A PDF file will load the document on your computer for viewing or printing. You will need the program Adobe Acrobat reader to view the files. You can download the program by clicking on the Adobe Acrobat reader icon provided on the "Reports" screen.
  - You will see the message "Your report is ready to be saved or viewed." Click on the "Open Report" link.

**To Opt Out of Receiving Paper Statements in the Mail:**

- At the top of the "Reports" screen, click in the circle next to the statement "I elect to only receive electronic statements that I can view online."
- Click "Submit."
- You will see the message "Your changes have been saved."
- You will see a confirmation of your change when you log on to the RPB InfoExpress Internet system 24 hours after making the change. A confirmation will not be mailed to you.